2007

§1

1.1 Ώ Λ Y ầ Y Y ầ Y ầ a ầ
ˇ ὲ ầ Â
ˇ ⅃ ɣ http://www.sse.com.cn Â
ˇ Â

1.2 Ώ Λ Y Y Â

1.3 Y ⊾ ὴ Ώ Λ έ Â

1.4 Ώ Λ ầ ў ɔ ˆ ў ˜ '
⊾ ầ Â

§2 Ώ Λ ﷺ

2.1 ﷺ

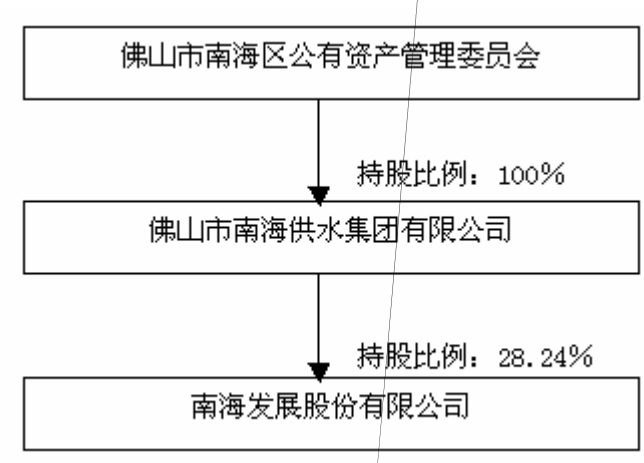
	´
	600323
Э	Э
Ἀ Ώ	o ´ ´
	528200
Ώ Λ ﻓﻰ	http://www.nhd.net.cn
	600323@nhd.net.cn 0Ô Ω ﻭ رسول ª ŧ ! "

2.2

	Y	Y ⊾
⅃		
	0757-86280996	0757-86280996
	0757-86328565	0757-86328565
	600323@nhd.net.cn	600323@nhd.net.cn 0

	411,924,732.46	367,558,950.55	12.07	318,873,725.27
	153,553,300.85	141,247,206.83	8.71	129,712,931.48
ɣ Э Ώ Λ	92,855,476.91	86,268,679.07	7.64	77,520,803.85

¥ Э Ὼ ∧	90,971,209.47	84,254,755.99	7.98	76,965,036.74
	188,239,047.28	170,872,320.42	10.16	145,955,403.34


佛山市南海区公有资产管理委员会
持股比例：100%
佛山市南海供水集团有限公司
持股比例：28.24%
南海发展股份有限公司

§5 Y à Y

5.1 Y à Y

§6 Y

6.1 ϭ†

1 ȁ Ὠ ⁄ Â

2007 ˘ Ὠ ⁄ ˘ ϭ ȁ ȁ Ь
˘ ⁄ ȁ ˘ ȁ ╗ ˘ ˘ Ὠ ⁄
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خه ò ⁄ ظ ي ï خه ŋ Ō v

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ϟ Ý صم M20 Ë

ض ╘ Э ╜ ╗ 14.94 ╡ ˘ ў ʼΩ ⅄ ע

ض ˘ ╜ Ÿ ╜ ˆ ╜ ѝ 2006 7

1 2008 12 31 ˜ Â ⅄ Â

ˆ 2˜ ў ╘╡

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		Э ( )
o ´	411,924,732.46	12.07

ʼΩ ⅄ ў ╘ ɣ o ´ Â

ˆ 3˜ ў ȁ

˘ ʼΩ ⅄ 5 ╜ ѝ 1187.65 ˘ 45.56 ʼ

˘ ʼΩ ⅄ 5 ╜ ѝ 13935 ˘ 55.74 ʼ ˘

ʼΩ ⅄ 5 ╜ ѝ 16426.12 ˘ 39.87 Â

ˆ 4˜ ў ╘ ὲ ╜ ע

ў ╘ ὲ ╜ ע Â

3 ȁ ʼΩ ⅄ ╘

ˆ 1˜

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	2007		2006	
	5,454,034.09	0.39%	5,994,095.45	0.44%
ὲ	4,645,120.01	0.33%	755,526.03	0.06%
	12,766,515.73	0.91%	12,548,311.39	0.91%
	27,029,017.55	1.93%	27,962,283.98	2.04%
	13,190,287.00	0.94%	5,130,287.00	0.37%
	895,820,088.52	63.99%	1,083,734,231.57	78.95%
	140,478,022.09	10.03%	52,712,567.93	3.84%
	165,000,000.00	11.79%	166,000,000.00	12.09%
	187,800,000.00	13.41	95,000,000.00	6.92%

ὲ ѝ 514.82%˜ ў ʼΩ ⅄ 106.5 ȁ

300 Â

ѝ 157.11%˜ ў ╗ ╘ʼΩ ⅄ Â

ѝ 17.34%˜ ў Â

ѝ 166.50%˜ ў ╗ Â

ѝ 97.68%˜ ў ╗ ╗ Â

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	2007	2006	^ %~

	310,000,000.00	206,000,000.00	╗ ╗
ὲ б Ὦ		2,000,000.00	
	316,000,000.00	221,500,000.00	
╘	218,200,000.00	168,400,000.00	
ǀ	61,297,342.54	96,285,271.73	ǀ
ὲ ' Ὠ ʌ ȁ			
ὲ б Ὦ		2,935,006.85	
	279,497,342.54	267,620,278.58	
	36,502,657.46	-46,120,278.58	

Ὠ ʌ 188,239,047.28 ˘ 94,733,011.08 ˘ ч ˘ ў 64,406,982.37 ȁ 6,534,519.92 ȁ ╘ 19,169,258.94 Â

5 ȁ Ὠ ˢ

Ὠ ʌ Ὠ ˢ ὶ ˘ Ὠ ʌ ˘ ὲ Ὠ ˢ Ὠ ʌ Â ɣ ˘ Ὠ ˢ Ὠ ʌ Â

6 ȁ Ὠ ʌ Ὠ ʌ ǀ

Ὠ ʌ Ὠ ʌ˘ ǀ ὶ o ´ Ὠ ʌ^ Ὠ ʌ 90 ˘ Ю ľ ʌ Ľ˜ ȁ o ´ Ἀ Ὠ ʌ^ Ὠ ʌ 70 ˘ Ю ľ Ὠ ʌ Ľ˜ ȁ o ´ ќ Ὠ ʌ^ Ὠ ʌ 100 ˘ Ю ľ ќ Ὠ ʌ Ľ˜ ȁ o ´ Ὠ ʌ^ Ὠ ʌ 100 ˘ Ю ľ Ὠ ʌ Ľ˜ ˘ ὲ Ὠ ʌ ὶ Â

Ὠ ʌ έ Ю^ ´ Æ' ˜ '

	ʌ		Ὠ ʌ		ќ Ὠ ʌ		Ὠ ʌ
	2007	2006	2007	2006	2007	2006	2007
╘			ض				
Ἀ	30,000,000.00	30,000,000.00	65,000,000.00	45,000,000.00	9,000,000	´	

2007 ˘ ʼΩ ⅄ 550.45 , Э ⅃ 645.51%Â ' (1) 2006 ʼΩ ⅄ 5 ' (2) ˘ ш Â

ќ ʼΩ ⅄

ќ ʼΩ ⅄ ў ´ ќ ˘ ѝ 3000 / ˘ ў ɔ ќ ˘ ч ˘ ɔ˘ Â

ʼΩ ⅄ ѐ ʼΩ ⅄

ʼΩ ⅄ ¥ 2007 8 ʼΩ ⅄ ʼΩ ⅄˘ ў ȁ ʼΩ ȁ '

10 ˘ ʼΩ ⅄ o ´ ʼΩ ⅄ 90% ˘ ʼΩ ⅄ ɔ ѝ ʼΩ ⅄ ȁ ȁ '

11 ˘ ʼΩ ⅄ б o ´ ʼΩ ⅄ o ´ ⊾ ʼΩ ⅄˘ ʼΩ ⅄ 55%˘ ⊾' ⅃ ˘ ʼΩ ⅄ o ´ ʼΩ ⅄ 85.71% ˘ ȁ ȁ Â

γ ȁ ʼΩ ⅄

1 ȁ ʼΩ ⅄ ⊾ ˘Ω ȁ

^ 1˘ ⊾ ע ╗ Â ˘ ' ' ˘ ȁ ˘ ⊾ ˘ ˘ ˘ ⊾ ╗ ˘ Â

^ 2˘ Â 2007 7 ˘ ﻓﻰ ê Ì ˘ 68 ╗ 106 ˘ ǂ ╗ ш ˘ Â ⊾ ˘ a Â

^ 3˘ 2007 ˘ ﻓﻰ ⊾ ê ɔ Ì˘ ɔ ﻓﻰ Â ɔ ⊾ Â ⊾ ˘ ˘ 2010 a æ ¥ 60%˘ ѐ 70% Â ÿ ﻓﻰ ѐ ע ǂ Â Ю˘ ⊾ Â

2 ȁ ʼΩ ⅄ ˘ ʼΩ ⅄ ⊾

^ 1˘ ê Ì ¥ 2008 1 1 ˘ ʼΩ ⅄ æ˘ ⅃ ⅄ ¥ ʼΩ ⅄ ⊾ Â

^ 2˘ ɔ ˘ ⊾ ⊾ ˘ ¥ ʼΩ ⅄ Â

^ 3˘ ﻓﻰ ' , ' ˘ ╗ ' ȁ ╗' ˘ ˘ ' Э ╗ ˘ ¥ ʼΩ ⅄ ў ⊾ Â

^ 4˘ ´ ╨ ˘ ɔ ˘ 500 ´ ˘ ⅄ ╨ ˘ Â

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^ 1˘ ʼΩ ⅄ ˘ ﻓﻰ ȁ ȁ ⅃ Э Ю˘ æ ʼΩ ⅄ Â

^ 2˘ ⊾ ȁ ˘ ʼΩ ⅄ ⊾ '

ˆ 3˜ ˙Ω ∧ ⊧ ˘ ˙Ω ∧ Â

(γ) Ώ ⁄ ⁄

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ˆ 1) ầ Ώ ⁄ ⁄ ¥ 2000 41,825 ˘ 41,633.86 ˘ ὲ

1,336.06 ˘ 191.14 Â ¥ Â

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´ γ	29,800		29,800.00			

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6.1

6.3 ў Ь¦

6.1

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	41,825				1,336.06	
					191.14	
	⅄					
		29,800	29,800.00			
à ч		3,762.40	3,803.15		700/	

´ ض Y	324.15	ض Y 2007 ȁ ˇ Э ɔ˘ ɔ Â

6.6 Y Y ⊨ ľ Ł
□ √ a

6.7 Y ǂ ʼΩ
√ □ a
Y ⊨ ˘ ʼΩ ʌ 86,937,413.54 ˘ ⅃ ʼΩ
13,040,612.02 ʌ˘ ⅃ ǂ ѝ 73,896,801.52 Â ╗ Э ǂ
96,716,482.69 ˘ 2006 2006 41,702,833.60 ʌ˘
⅃ ǂ ѝ 128,910,450.61 Â
ǂ ѝ' 2007 208,514,168 ѝ ˘ ʼΩ
˘ 10 3 10 1.80 ˆ ˜˘ 37,532,550.24
Â 91,377,900.37 Ю Â

§7 Y

7.1
□ √ a

7.2
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7.3
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´ Æ : :

ʼΩ ʌ ˆ a ʼΩ ʌ ˜						
⅃	ˆ ˜ ˜					ѝ ˜Ω ˆ ˜

	3,280
ʼΩ ʌ	3.71
ὲ ʽ	
ὶ ȁ ὲ Ὦ	0
ὶ 70 Ɛ	0
50 ↑	0
Э Ь	0

7.4 Ὦ
7.4.1 б Ὦ Ὦ
□ √ a

7.4.2 Ὦ Ɛ
□ √ a

7.4.3 2007
□ √ a

2007 ˘ Э ʼΩ ʌ ɔ ˘ Y
□ √ a

7.5
□ √ a

7.6 Y
7.6.1 ʼΩ ʌ 5% Э Y
√ □ a

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1 ȁ ˘ ʼΩ a Э ʼ 2 ȁ 2006-2008
Ь ˘ ´ Э Ὦ ↑ ˘
ʼ ↑ a ɣ´ ⅃ ↑ 50% Â
o ´ ʼΩ ʌ ɣ 2008 3 14 ʼΩ ʌ Y ê Ὦ ɣ 2007
↑ Ì ˆ ´ [2008]3 ʌ ˜ ˘ ´ 2007 ⅃ ↑ 50% Э
↑ Â o ´ ʼΩ ʌ Y Â

7.6.2 ʼΩ ʎ ˘ з Ÿ ˘ ʼΩ ʎ

ὲ ɔ

□ √ a

7.7 Y

□ √ a

7.8 ὲ Y ὲ ǂ

7.8.1

□ √ a

7.8.2 ὲ Э ʼΩ ʎ

□ √ a

7.8.3 Э

□ √ a

7.8.4 ´ ὲ Э ʼΩ ʎ

□ √ a

§8 Y

Y ὶ ʼΩ ʎ ɔ ȁ ʼΩ ʎ ⊾ ȁ ʼΩ ʎ ȁ ʼΩ ʎ ȁ ˜Ω a Â

§9 ⊾

9.1

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	√ □
ȍ 2008 Ô 0800120010 ʎ ´ ʼΩ ʎ ' ʎ ´ ʼΩ ʎ ⊾ ˘ 2007 12 31 ˘ 2007 ȁ ⅃ ⅃ ȁ ⊾ Â ȁ ⊾ ⊾ ´ ʼΩ ʎ Â ' ˆ 1˜ ȁ б ⊾ ˜Ω ˘ ⊾ a ɣ	

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ɔ ▬ Э ⊨ Â ﻓﻰ ”Ạ

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˘ б ⊨ ˜Ω ˘ ˘

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ѝ˘ ´ ’Ω ⊣ Э ⊨ ˘

’Ω ´ ’Ω ⊣ 2007 12 31 ⊨ 2007

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Y ⊨ ’Ω ⊣

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ﻓﻰ 2008 3 21

9.2 ╚

2007 12 31

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'			
		62,050,534.24	49,400,380.12
			7,228,142.05
		5,454,034.09	5,994,095.45
		68,748,104.99	43,193,559.07
ǀ			
ǀ ┘			
ὲ		4,645,120.01	755,526.03
		12,766,515.73	12,548,311.39
		1,297,266.39	
ὲ			
		154,961,575.45	119,120,014.11
'			
┘			
		13,190,287.00	5,130,287.00
		27,029,017.55	27,962,283.98
		895,820,088.52	1,083,734,231.57
		140,478,022.09	52,712,567.93
		157,065,865.09	51,031,383.96
		9,963,825.03	29,298,544.41

´ Æ: ´ Ώ Λ ´ Æ: :

			Э
à		411,924,732.46	367,558,950.55
è '		411,924,732.46	367,558,950.55
γ à		262,016,619.65	231,885,475.19
è '		206,124,809.01	185,603,819.03

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Ὠ ⅄

2007 1-12

´ Æ : ´ Ὠ ⅄ ´ Æ : :

			Э
à		368,842,823.46	338,627,653.90
'		183,496,433.87	169,427,197.90
╗		2,311,799.62	2,113,106.24
		29,283,803.52	25,641,475.39
╘		16,185,219.20	10,456,840.68
		290,353.11	119,112.08
╗ ' Ὠ ' ˩ ˆ ľ ˙ Ł ⅄ ˜		-3,361,361.12	2,567,876.12
ˆ ľ ˙ Ł ⅄ ˜		4,477,995.12	3,796,204.20
è '			
γ à ˆ Ҳ ľ ˙ Ł ⅄ ˜		138,391,848.14	137,234,001.93
╗ '		3,587,730.47	279,434.10
'		614,278.29	1,106,288.76
è '			
Ь à ˆ Ҳ ľ ˙ Ł ⅄ ˜		141,365,300.32	136,407,147.27

' 5 ü ť 6,407,

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2007 1-12

´ Æ : ´ Ὠ ᴧ ´ Æ : :

			Э
ầ '			
ầ ╪ ╘		395,816,339.75	360,346,962.25
ὲ б Ὦ		13,086,153.73	939,438.35
		408,902,493.48	361,286,400.60
ầ ᴧ ╪ ╘		97,159,043.96	92,003,320.93
ὴ		29,667,224.66	25,090,709.39
		71,339,140.08	66,928,103.32
ὲ б Ὦ		37,396,999.10	14,467,264.53
		235,562,407.80	198,489,398.17
		173,340,085.68	162,797,002.43
γ ầ '			
		5,000,000.00	9,571,634.50
ᴧ		3,342,741.41	4,358,126.08
ầ ὲ		5,500.00	
Ὠ ᴧ ὲ ´ Æ			
ὲ б Ὦ			
		8,348,241.41	13,929,760.58
ầ ὲ		160,774,018.70	83,054,576.07
		68,878,440.46	45,500,000.00
ᴧ Ὠ ᴧ ὲ ´ Æ			
ὲ б Ὦ			
		229,652,459.16	128,554,576.07
		-221,304,217.75	-114,624,815.49
Ь ầ '			
ᴧ		310,000,000.00	206,000,000.00
ὲ б Ὦ			2,000,000.00
		310,000,000.00	208,000,000.00
╘		211,000,000.00	166,000,000.00
ᾷ ầ		58,755,332.54	93,500,091.73
ὲ б Ὦ			2,935,006.85
		269,755,332.54	262,435,098.58
		40,244,667.46	-54,435,098.58

ȁ ˧˩ ˊ			
ȁ ˊ ╗		-7,719,464.61	-6,262,911.64
╗ˈ ˈ		34,870,619.20	41,133,530.84
Ώ ȁ ˊ		27,151,154.59	34,870,619.20

Ώ ʌ : ў ɔ : :

2007 1-12

		2007									
		( )									
	àЭ	208,514,168.00	381,796,633.73		143,315,529.11		93,420,463.34				827,046,794.18
					405,192.44						

2˙ Ώ ˆ ~									
3˙ Ώ Χ¸									
4˙ ὲ									
ὰ	208,514,168.00	381,796,633.73		156,761,333.57		137,049,228.52		27,450,267.36	911,571,631.18

´ Æ : :

	2006								
	¥ Ώ /\								
	( )	Ώ	'	Ώ		ǂ	ὲ		
ὰЭ	208,514,168.00	384,731,640.58		130,542,007.99		52,314,302.18			776,102,118.75
╗ ' √				514,548.48		4,295,506.26		16,125,643.36	20,935,698.10
γ ὰ	208,514,168.00	384,731,640.58		131,056,556.47		56,609,808.44		16,125,643.36	797,037,816.85
Ь ὰ √ ˆ ǀ˙ Ь /\ ~		-2,935,006.85		12,664,165.08		42,327,388.79		14,600,764.93	66,657,311.95
ˆ ~						86,268,679.07		1,100,764.93	87,369,444.00
ˆ γ ~		-2,935,006.85							-2,935,006.85
1˙ √ Ώ ˢ √									
2˙ Ю ´ Æ ὲ √									
3˙ б ˜Ώ									
4˙ ὲ		-2,935,006.85							-2,935,006.85
Э ˆ ~ ˆ γ ~		-2,935,006.85				86,268,679.07		1,100,764.93	84,434,437.15
ˆ Ь ~								13,500,000.00	13,500,000.00
1˙								13,500,000.00	13,500,000.00
2˙									
3˙ ὲ									
ˆ ~ ǂ				12,664,165.08		-43,941,290.28			-31,277,125.20
1˙ √ Ώ				12,664,165.08		-12,664,165.08			
2˙ √									
3˙ ˆ ~ ǂ						-31,277,125.20			-31,277,125.20
4˙ ὲ									
ˆ ~									

	208,514,168.00	381,796,633.73		143,720,721.55		98,937,197.23		30,726,408.29	863,695,128.80

ˆ ˜						
2˙ ˙Ω						
ˆ ˜						
3˙ ˙Ω Χ						
4˙ ὲ						
ὰ	208,514,168.00	381,796,633.73		156,761,333.57	128,910,450.61	875,982,585.91

´ Æ : :

	2006					
	( )	˙Ω	ˈ	˙Ω	ˆ	
ὰ Э	208,514,168.00	384,731,640.58		130,542,007.99	52,314,302.18	776,102,118.75
╗ ˈ √				514,548.48	3,915,703.58	4,430,252.06
γ ὰ	208,514,168.00	384,731,640.58		131,056,556.47	56,230,005.76	780,532,370.81
Ь ὰ √ ˆ ǀ˙ ∟ /ǀ ˜		-2,935,006.85		12,664,165.08	40,486,476.93	50,215,635.16
ˆ ˜					84,427,767.21	84,427,767.21
ˆ γ˜		-2,935,006.85				-2,935,006.85
1˙ √ ˙Ω ˈ √						
2˙ Ю ´ Æ ὲ √						
3˙ б ˜Ο						

9.3 ầ ˧˩

ˈΩ ˥˧ ˘ ˧˩ ѝ ê 18 ˥˧— Ì

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ˈΩ ˥˧ ˘ ˧˩ ѝ ê 22 ˥˧—— έ

Ì ˈΩ ˈ з ὲ ˧˩ Â

ˈΩ ˥˧ 2006 12 31 ˘ ˈΩ ˥˧ ɱ ѝ

30,726,408.29 ˘ ɣ ˘ Ю ὲ

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5 à 2007 11 5 Ώ Λ б o ´ Ώ Λ o ´ Ώ Λ

ê o ´ Ώ Λ ~ Ì Ώ Λ o ´ Ώ Λ 600

˘ 85.71% ˘ Χ Â ¥ o ´ Ώ Λ

ل ¥ 2007 12 29 ˘ Ώ Λ Ώ Λ Â

6 à 2007 12 13 ˘ Ώ Λ б o ´ Ώ Λ ل o ´

Ł Ώ Λ˘ è ˘ Ώ Λ 806 ˘ Ά 55.02% o ´

Ώ Λ ^ ~ 659 ˘ Ά 44.98% Â ¥ o ´ Ł Ώ Λ

2008 1 8 ˘ a Ώ Λ Â

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2008 3 25